Joint Consensus Statement and Guideline on Trans-catheter Aortic Valve Implantation (TAVI)  
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Background

The South African Heart Association (SA Heart) together with two of its special interest groups, SASCI and SCTSSA represent the scientific, educational, socioeconomic, ethical and professional interests of South African cardiac specialists, with a combined membership of over 200 members. We are the only national organisations exclusively representing practising cardiologists and cardiothoracic surgeons. SASCI and SCTSSA are dedicated to maintaining the highest standards of specialist practice and the highest quality of patient care. As a result, SASCI and SCTSSA seek to serve as a knowledge resource for patients and funders in matters related to new technology used in the cardiac interventional and surgical disciplines.

The introduction of new technology is a constant in modern medicine. While authorities in the U.S.A. and European Union, such as the Food and Drug Administration (FDA) and Conformite Europeenne (CE) provide regulatory clearance on safety and effectiveness, practising medical practitioners require scientific evidence on net health outcomes before offering new procedures to their patients. In addition, to meet clinical expectations of practicing specialists, new technology must stay consistent with fundamental medical and surgical principles.

TAVI is considered a feasible technique, which may be used as an alternative to standard surgical aortic valve replacement in selected cases. The procedure is performed on the beating heart without the need for a sternotomy or cardiopulmonary bypass. Currently, 2 devices are CE marked and one is approved by the FDA without restriction. The procedure may be performed via the trans-femoral, subclavian and trans-apical approaches or via a mini sternotomy.

SA Heart and the respective boards of the SASCI and SCTSSA by consensus hereby adopt the TAVI procedure for aortic stenosis in line with the principles of evidence-based medicine\(^1\) after considering the most recent published evidence and the various multinational Society position statements and guidelines concerning TAVI.

Literature Review

This consensus guideline considers all the literature reviewed. The National Institute for Health Clinical Excellence (NICE)\(^1\) issued an updated guideline in April 2011 (replacing the June 2008 version) as significant new evidence has been published and experience gained.
The European Society of Cardiology\textsuperscript{2} and the European Association of Cardiothoracic Surgeons\textsuperscript{3} Guidelines as issued by respective bodies were also reviewed. The published PARTNER\textsuperscript{4,5} cohort A and B which represent randomised data confirming clinical effectiveness of TAVI were also considered.

**Consensus Guidelines on Trans-catheter Aortic Valve Implantation (TAVI)**

Members of the SA Heart Association, SASCI and SCTSSA (special interest groups of SA Heart Association) with experience in the technique and knowledge of the TAVI literature have agreed the following consensus statement:

1. **Requirements and Structure of the Multidisciplinary Team (MDT)**
   a. The performance of TAVI, \textit{ab initio}, should be restricted to a limited number of high-volume centres, which have both cardiology and cardiac surgery departments, with expertise in structural heart disease intervention and high-risk valvular surgery. Interventional cardiologists should be experienced in catheter based valvular interventions, and peripheral access using large devices. Cardiac surgeons should be experienced in valve surgery and the management of complex cases.
   
   b. TAVI should currently be reserved for patients who, after evaluation by a multidisciplinary team (MDT) (2 surgeons, 2 interventional cardiologists, 1 cardiac anaesthetist and cardiac imaging specialists), are found to have a risk/benefit ratio favouring TAVI rather than open heart surgery.
   
   c. Patients should be screened into a TAVI programme by a MDT team (as defined above) and not by an individual specialist.
   
   d. Formal training of the implanting team should include:
      i. Didactic theoretical training.
      ii. Simulator training where available.
      iii. A visit to an experienced centre to observe TAVI cases.
      iv. Support for the initial cases at any site by a proctor until the proctor has certified the centre to be independent.

2. **Patient Entry Criteria/Selection**
   a. Mandatory prerequisites for catheter-guided aortic valve replacement:
      i. Proof of symptomatic, degenerative, severe aortic valve stenosis;
      ii. Evaluation of risk scores;
      iii. Review of the possibilities of catheter-guided aortic valve replacement based on the valvular annular size assessed by echocardiography;
   
   b. TAVI can be considered for patients in whom surgical heart valve procedures can only be performed with a high risk - if at all – for example:
      i. Patients with severe malformation of the thorax or a porcelain aorta,
      ii. Previously operated patients with significant comorbitdity or patients with severe adhesion in the thorax due to radiation,
      iii. Older patients in whom a high surgical risk can be anticipated based on the STS or Euroscore;
      iv. Old or very old patients with a degenerated bioprosthesis.
   
   c. TAVI should be performed only in calcific aortic stenosis.
   
   d. TAVI should only be proposed in patients with symptoms that can definitely be attributed to valve disease.
   
   e. TAVI should currently be restricted to patients at high-risk or with contraindications for surgery. It is premature to consider using TAVI in patients who are good surgical candidates. The Euroscore and STS score are not accurate predictors of mortality, since these scores have not been validated for the high risk population. Recent peer-reviewed publications have demonstrated that logistic Euroscore is a severe overestimation of operative risk in the targeted patient population. Nevertheless since no more accurate scoring systems are available, and in the light of the position statement of the EACTS and ESC, a joint decision should be taken by a team of cardiac
surgeons and cardiologists with extensive vast experience in heart valve surgery and percutaneous interventions for structural heart disease.

f. Patients with a contraindication to surgery and/or at least a logistic Euroscore > 20% or STS score >10% might be eligible for the procedure.

g. TAVI is seldom considered in patients < 70 years of age, however, age alone is not a sufficient indication to use TAVI instead of surgery. TAVI should not be performed in patients whose life expectancy is < 1 year. Such patients who should be managed conservatively.

h. Preference of the patient is not a sufficient indication to prefer TAVI over conventional surgery, unless the patient has consulted with both a cardiological and a surgical member of the team independently.

i. Other forms of aortic valve disease such as a failing aortic bio-prosthesis may be treated, where deemed appropriate.

3. Contra-indications:
   a. Significant other valve lesions or coronary artery disease that requires coronary bypass surgery.
   b. Patients whose life expectancy is expected to be < 1 year.

4. Establishing a TAVI Program:
   a. The centre should be sufficiently equipped to perform transcatheter procedures safely.²,³
   b. Minimum infrastructure requirements include:
      i. The ability to set up an MDT (as above).
      ii. Immediate availability of trans-thoracic and trans-oesophageal echocardiography.
      iii. Availability of a dedicated cardiac catheterization laboratory or hybrid theatre. (A theatre with “C” arm screening facilities is generally not appropriate for TAVI procedures)
      iv. CT scanning facilities
      v. Immediate availability of perfusion services in case emergency femoro-femoral bypass becomes necessary.
      vi. On-site availability of a surgical recovery area and intensive care with staff experienced in looking after patients following surgical aortic valve replacement.
      vii. Facilities for immediate renal support if necessary.
      viii. Immediate access to vascular surgery and interventional radiology to deal with peripheral vascular complications.
      ix. The above requirements will mean that this procedure should only be performed in a unit currently carrying out surgical aortic valve replacement.

5. References


2. European Society of Cardiology (ESC) Guidelines, in collaboration with the European Association of Percutaneous Interventions (EAPCI), European Heart Journal 2008; 29: 1463-1470


5. PARTNER Trial, N Engl J Med 2010; 363: 1597-1607